

UNITED STATES OF AMERICA
Before the
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

ADMINISTRATIVE PROCEEDINGS RULINGS
Release No. 1876/October 2, 2014

ADMINISTRATIVE PROCEEDING
File No. 3-16104

In the Matter of :
: :
MICHAEL LEE MENDENHALL : POSTPONEMENT ORDER

The Securities and Exchange Commission instituted this proceeding with an Order Instituting Proceedings (OIP) on September 12, 2014, pursuant to Sections 15(b) of the Securities Exchange Act of 1934 and 203(f) of the Investment Advisers Act of 1940, and the hearing was scheduled to commence on October 7, 2014. The proceeding is a follow-on proceeding based on *People v. Mendenhall*, No. 2011CR10094 (Colo. Dist. Ct. Apr. 20, 2012), in which Respondent Michael Lee Mendenhall (Mendenhall) was convicted of securities fraud and theft under Colorado state law.

The Division of Enforcement has requested that the hearing be postponed and a prehearing conference scheduled. To allow time for service of the OIP and Mendenhall's Answer,¹ consistent with 17 C.F.R. § 201.161, the hearing will be postponed *sine die*, and a prehearing conference will be held by telephone on October 28, 2014, at 10:00 a.m. EDT if the proceeding has not been resolved by then.

IT IS SO ORDERED.

/S/ Carol Fox Foelak
Carol Fox Foelak
Administrative Law Judge

¹ Mendenhall's Answer is due within twenty days of service on him. See OIP at 3; 17 C.F.R. § 201.220(b). If he fails to file an Answer within the time provided, he will be deemed to be in default, and the undersigned will enter an order barring him from the securities industry. See OIP at 3; 17 C.F.R. §§ 201.155(a)(2), .220(f).